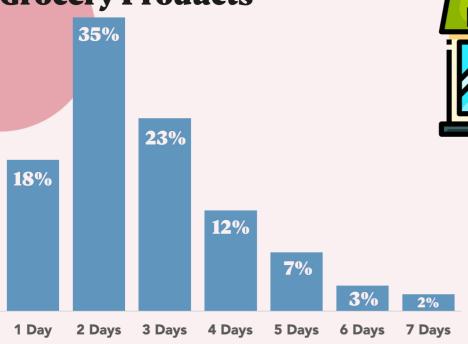


In The Supermarket



Days per Week Shopped for **Grocery Products**





On the path to purchase

54% are reminded to purchase a product as a result of seeing advertising on the way into the

45% spend 20-30 minutes in the supermarket



Influence in the market **Price Promotion 93% New Brand 43%** Sampling 53%

Thinking local

59% buy local brands where possible 59% think it's worth paying more for local brands

Food Waste

55% agree multi-buy offers such as 'buy 5 for €2' lead me to buy more than I need, which sometimes ends up wasted.



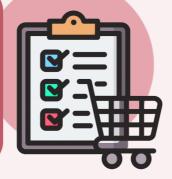
65% Price

50% Range

15% Customer Service

Before leaving for the supermarket:

37% make a shopping list 44% make a meal plan



Getting to the supermarket

70% by car 22% by foot



81% would prefer it if shops offered a price reduction on a single item, rather than promote offers such as multi-buy on the purchase of more than one item together.

Switching behaviour Categories

Alcohol

60% Switch to another brand on offer

Household **Cleaners**

62% Stick with preferred brand



Butter/Spreads

56% Stick with preferred brand

Deposit Return Scheme

58% Deposit Return Scheme on cans and bottles commencing February 2024

87% actively take part in the **Deposit Return Scheme**

Soft Drinks 62% Stick with preferred brand